

# P B

## AND ASSOCIATES

COMPANY SECRETARIES

The Shareholders

Regency Fincorp Limited

Unit No.57-58, 4th Floor,

Chandigarh-Ambala Highway, Zirakpur,

Punjab-140603

Dear Sir,

**SUB: CERTIFICATE BY PRACTICING COMPANY SECRETARY UNDER REGULATION  
163(2) OF SEBI (ICDR) REGULATIONS, 2018**

I Pooja Bhatia, Company Secretary in Practice, being the proprietor of M/s PB & Associates, Company Secretaries, certify that the proposed issue of upto 27608333 (Two Crore Seventy Six Lac Eight Thousand Three Hundred Thirty Three) fully paid up Equity Shares face value of Rs. 10/- (Rupees Ten Only) each and upto 5000000 (Fifty Lac) Warrants convertible into Equity Shares at issue price of Rs.12/- each (including Premium of Rs.2/-each) of Regency Fincorp Limited to Promoter/Non-Promoters category on preferential basis is being made in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018.

For P B & Associates

Company Secretaries



Pooja Bhatia

Proprietor

Mem No. F7673

CP-6485

UDIN:F007673E000484204

Date: 14<sup>th</sup> June 2023

Place: New Delhi