



## Regency Fincorp Limited

CIN : L67120PB1993PLC013169

Corp. & Regd. Office: Unit No.57-58, 4<sup>th</sup> Floor, Chandigarh-Ambala Highway, Zirakpur, Punjab-140603

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18<sup>TH</sup> August, 2023

The Listing Department  
Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Mumbai, Maharashtra – 400001

**SUB.: DISCLOSURE UNDER REGULATION 30 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**REF.: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)**

**Meeting Conclusion Time: 7:00 P.M.**

Dear Sir/Madam,

Pursuant to Regulation 30 and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the meeting of Board of Directors of the Company was held today, i.e. **Friday, 18<sup>th</sup> August, 2023** commenced at 3:00 P.M. through Video Conferencing and concluded at 7:00 P.M.

Following are the outcomes of the Board Meeting:

1) The Board considered and decided to make allotment of 25441660 Equity Shares and 4999996 Warrants convertible into Equity shares on preferential basis at an Issue price of Rs.12/- per share (including Rs.2/- as premium) to all the allottees who have accorded their acceptance to the Letter of Offer issued by the Company for the preferential allotment and whose payment has been received within the Offer period which commenced from 8<sup>th</sup> August, 2023 and ended on 18<sup>th</sup> August, 2023.

The List of Allottees is enclosed herewith and marked as **Annexure-I**. This is for your information and records.

Thanking You,

Yours Sincerely

**For REGENCY FINCORP LIMITED**

**GAURAV KUMAR**  
**MANAGING DIRECTOR**  
**DIN: 06717452**

**ANNEXURE-I****LIST OF ALLOTTEES**

<b>Sl. No</b>	<b>Name of Investors</b>	<b>Type of Securities</b>	<b>No of Equity shares/Warrants allotted</b>
1	Shubham Agarwal	Equity shares	250000
2	Manju Agarwal	Equity shares	250000
3	Shivani Agarwal	Equity shares	250000
4	Shreya Verma	Equity shares	250000
5	Vimal Kumar Gupta	Equity shares	250000
6	Shikha Saini	Equity shares	125000
7	Zabiulla Khan	Equity shares	166666
8	Sameera Firdous	Equity shares	166666
9	Azee Munnisa	Equity shares	166666
10	Iqbal Khan	Equity shares	166666
11	Chandakhadi Vishwanatha	Equity shares	166666
12	Neelam	Equity shares	41666
13	Mohinder Singh Nain	Equity shares	166666
14	Lotus Machines Pvt Ltd*	Equity shares	416666
15	Natures Heavens India Private Limited*	Equity shares	3625000
16	Regency Digitrade Investments Private Limited*	Equity shares	2125000
17	Dhull Trading Private Limited*	Equity shares	4525000
18	Ecomatix Solutions Private Limited*	Equity shares	6916666
19	Max Bio Biosciences Private Limited*	Equity shares	4166666
20	Vishal Rai Sarin*	Equity shares	1250000
21	Rajiv Vashisht	Warrants convertible into Equity shares	1666666
22	Sahara Sharma	Warrants convertible into Equity shares	416666

23	Ritu Jolly	Warrants convertible into Equity shares	416666
24	Rajat Vashisht	Warrants convertible into Equity shares	416666
25	Bhawna Kumari	Warrants convertible into Equity shares	416666
26	Iqbal Singh	Warrants convertible into Equity shares	833333
27	Neha Abrol	Warrants convertible into Equity shares	833333
	<b>TOTAL</b>		<b>30441656</b>

\* Allotment is made upon conversion of loan