



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

Date: 22nd October, 2024

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Board Meeting held today i.e. 22nd October, 2024

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 4:00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we would like to inform you that the Board of Directors in their meeting held today, i.e., on Tuesday, 22nd Day of October, 2024 commenced at 02:00 P.M. through Video Conferencing and concluded at 04:00 P.M. inter alia has considered and approved the following agendas:

1. The Board of the Directors has deliberated to incorporate a new object i.e, “**Prepaid Payment Instruments (PPIs)**” via insertion of the same in the existing sub-clause 4 under the Main object clause i:e, Clause III(A) of the Memorandum of Association of the Company, *subject to the approval of the members in the ensuing general meeting of the company.*

The details with respect to Alteration in Object clause of the Memorandum of Association of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is also enclosed herewith and marked as **Annexure-I.**

2. The Board of the Directors has deliberated to issue the **corrigendum** in respect to the Item no. 4 to the Notice dated 03rd October, 2024 of 1st (First) Extra-Ordinary General Meeting for the financial year 2024-25 of the Company scheduled to be held on Wednesday, 30th October, 2024 at 12:00 Noon (IST) through Video Conferencing (“VC”)/ Other Audio-Visual Means (OAVM) and **addendum** for incorporating a new agenda bearing item no. 6 relating to “**Alteration in object clause in the Memorandum of Association of the Company**”.

The corrigendum and addendum is enclosed herewith and marked as **Annexure-II**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Prashant Khara
Company Secretary and Compliance Officer
Membership No.: A72928

ANNEXURE-I

Details with respect to Alteration in Object clause of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Brief detail of the proposed altered clause of Memorandum of Association is as follows:

“The Board in its meeting has considered and approved the alteration to the Clause III(A) of the Memorandum of Association via inserting the new object of Prepaid Payment Instruments (PPIs). The new line of business will be inserted under the object clause in addition to the existing Main Objects of the company.

The sub clause 4 of the Main Object Clause i.e. Clause III(A) of the Memorandum of Association of the Company shall be read as follows:

“To carry on in India or elsewhere In all Its branches the business of Prepaid Payment Instruments (PPIs), general finance, housing finance, investment and leasing and to provide advisory/ consultancy services (or leasing, hire purchase, finance and investment.”



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Annexure-II

CORRIGENDUM AND ADDENDUM TO THE NOTICE OF 1st (FIRST) EXTRA-ORDINARY GENERAL MEETING (EoGM) FOR THE FINANCIAL YEAR 2024-25 OF REGENCY FINCORP LIMITED TO BE HELD ON WEDNESDAY, 30th OCTOBER, 2024

In furtherance to the Notice of 1st (First) Extra-Ordinary General Meeting for the financial year 2024-25 of the Company scheduled to be held on Wednesday, 30th October, 2024 at 12:00 Noon (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means (OAVM), we would like to draw kind attention of the members and the stakeholders of Regency Fincorp Limited ("the Company").

The Board of the Directors of the Company at their meeting held on Tuesday, 22nd October, 2024 has deliberated to issue the **corrigendum** in respect to the Item no. 4 to the Notice dated 03rd October, 2024:

The following changes has been made in the **list of allottees** as submitted in the notice dated 03rd October, 2024:

- a. The name of the Allottees have been corrected and updated in the Notice as per the PAN provided by them;
- b. The name of the certain allottees have been replaced with new allottees as they have become ineligible pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, the Board of the Directors has deliberated to issue the **addendum** for incorporating a new agenda bearing item no. 6 relating to "**Alteration in the object clause in the Memorandum of Association of the Company**".

Accordingly, considering the aforementioned corrigendum & addendum and reference made in the notice of the 1st (First) EoGM of the Company dated 03rd October, 2024:

- (i) List of Allottees as mentioned under the **Resolution** for item no. 4 on page no. 2 to 4 is updated
- (ii) Item No. 6 relating to alteration of the objects clause is added

The details of the updation are as follows:

Updation in Item No. 4

Updated List of Allottees forming the part of Resolution for Agenda Item no. 4:

Sr. No.	Name Of Proposed Allottees	Post-Preferential Category (Promoter/Public)	Maximum No. of Convertible Warrants into Equity Shares to be Allotted
1	Vikas Gupta	NON-PROMOTER	150000
2	Richi Bansal	NON-PROMOTER	135000
3	Anita Gupta	NON-PROMOTER	100000
4	J J Consultants Private Limited	NON-PROMOTER	100000
5	Rakesh Gupta	NON-PROMOTER	100000
6	Vikrant Gupta	NON-PROMOTER	94000
7	Arika Securities Private Limited	NON-PROMOTER	90000
8	Pardeep Garg	NON-PROMOTER	90000
9	Saket Agarwal*	NON-PROMOTER	90000
10	Vibhor Garg HUF	NON-PROMOTER	90000
11	Rahul Sharma	NON-PROMOTER	60000
12	Bhavya Nakra	NON-PROMOTER	50000
13	Punit Dugar*	NON-PROMOTER	50000
14	Deepakk Goyal	NON-PROMOTER	45000
15	Deepanshi Goel	NON-PROMOTER	45000
16	Gbd Enterprises Private Limited	NON-PROMOTER	45000
17	Kavneet Singh	NON-PROMOTER	55000
18	Prabha Wati*	NON-PROMOTER	45000
19	Roshi Vaid	NON-PROMOTER	45000
20	Sheetal Impex Private Limited	NON-PROMOTER	45000
21	Vivek Vijaypal Gupta*	NON-PROMOTER	45000
22	Divyanshu Aggarwal	NON-PROMOTER	40000

23	Manish Garg	NON-PROMOTER	400000
24	Rakesh Kumar Singhal*	NON-PROMOTER	400000
25	Vipin Aggarwal	NON-PROMOTER	400000
26	Divyansh Gupta	NON-PROMOTER	340000
27	Vikram Bansal	NON-PROMOTER	340000
28	Abhinav Bansal	NON-PROMOTER	225000
29	Akshat Batra	NON-PROMOTER	225000
30	Amit Mittal	NON-PROMOTER	225000
31	Anoop Garg HUF	NON-PROMOTER	225000
32	Deepali Vivek Gupta	NON-PROMOTER	225000
33	Gaurav Bhadana	NON-PROMOTER	225000
34	Karuna Singla	NON-PROMOTER	225000
35	Manav Khanna	NON-PROMOTER	225000
36	Neha Aggarwal	NON-PROMOTER	225000
37	Payal Jain	NON-PROMOTER	225000
38	Puneet Aggarwal	NON-PROMOTER	225000
39	Rajendra Kumar	NON-PROMOTER	225000
40	Rakesh Chaturvedi	NON-PROMOTER	225000
41	Richa Gupta	NON-PROMOTER	225000
42	Rohan Gogari	NON-PROMOTER	225000
43	Sakshi Kohli	NON-PROMOTER	225000
44	Sanidhya Garg*	NON-PROMOTER	225000
45	Sanjay Agarwal*	NON-PROMOTER	225000
46	Sanjeev Gupta	NON-PROMOTER	225000
47	Saurabh Arora	NON-PROMOTER	225000
48	Saurabh Goyal*	NON-PROMOTER	225000
49	Shannon Advisors Pvt Ltd	NON-PROMOTER	225000
50	Sheetal Yogesh Gupta	NON-PROMOTER	225000
51	Shivek Gupta	NON-PROMOTER	225000
52	Amit Gupta#	NON-PROMOTER	225000
53	Anju Gupta	NON-PROMOTER	200000
54	Bhavna Gupta	NON-PROMOTER	200000
55	Chhaya Rani	NON-PROMOTER	300000
56	Meenakshi Gupta	NON-PROMOTER	200000
57	Rachna Kohli	NON-PROMOTER	200000
58	Rajeev Kohli	NON-PROMOTER	200000
59	Rajender Parshad Gupta*	NON-PROMOTER	200000
60	Gaurav Gupta	NON-PROMOTER	150000
61	Ankit Jain	NON-PROMOTER	125000
62	Mahesh Agarwal	NON-PROMOTER	125000
63	Manoj Gupta	NON-PROMOTER	125000
64	Saumya Srivastava#	NON-PROMOTER	125000
65	Sumit Bhutani	NON-PROMOTER	125000
66	Farhad Yasmin	NON-PROMOTER	115000
67	Krati Bansal	NON-PROMOTER	115000
68	Akhil Jalan HUF	NON-PROMOTER	113000
69	Gouri Shankar Jalan HUF	NON-PROMOTER	113000
70	Kamal Kumar Jalan HUF	NON-PROMOTER	113000
71	Mehta Bhavik Vishanraj	NON-PROMOTER	113000
72	Nikhil Jalan HUF	NON-PROMOTER	113000
73	Deipakk Bawa#	NON-PROMOTER	100000
74	Nidhi Chopra	NON-PROMOTER	100000
75	Renu Jain	NON-PROMOTER	50000
76	Luv Gupta#	NON-PROMOTER	45000
77	Kiran Deep Kaur*	NON-PROMOTER	227273
78	Atharva Professional Consultants LLP	NON-PROMOTER	450000
79	Ria Raheja	NON-PROMOTER	1136364
80	Stuti Raheja	NON-PROMOTER	1136364
81	Alok Kumar Agarwal	NON-PROMOTER	50000
82	Anju Bajaj	NON-PROMOTER	227273

83	Amit Bajaj	NON-PROMOTER	227273
84	Deepak Bajaj	NON-PROMOTER	227272
85	Yash Aggarwal	NON-PROMOTER	220000
86	Bhawna Arora	NON-PROMOTER	200000
87	Kavita Bansal	NON-PROMOTER	200000
88	Amit Gupta	NON-PROMOTER	180000
89	Rakesh Kumar	NON-PROMOTER	340909
90	Amandeep Singh	NON-PROMOTER	36364
91	Sarfaraz Mallick	NON-PROMOTER	227273
92	Abhineet Sapra	NON-PROMOTER	113636
93	Radha Sapra	NON-PROMOTER	113636
94	Lc Venture Debt Fund #	NON-PROMOTER	681818
95	Boolean Ventura Private Limited #	NON-PROMOTER	440909
96	Pks Share Brokers Private Limited	NON-PROMOTER	100000
97	Sri Professionals Private Limited	NON-PROMOTER	450000
98	Esr Corporate Consultants LLP	NON-PROMOTER	100000
99	Djps Ventures LLP	NON-PROMOTER	100000
100	Sugar Bunch Ventures LLP	NON-PROMOTER	100000
101	Zohi Ventures LLP	NON-PROMOTER	100000
102	Balram Bansal	NON-PROMOTER	100000
103	Sanchi Garg	NON-PROMOTER	22727
104	Ram Kumar#	NON-PROMOTER	100000
105	Himanshu Jain	NON-PROMOTER	45455
106	Ashok Kumar Garg HUF	NON-PROMOTER	100000
107	Prateek Gupta	NON-PROMOTER	113636
108	Surinder Kalra#	NON-PROMOTER	100000
109	Sachin Jain	NON-PROMOTER	300000
110	Santosh Rani	NON-PROMOTER	100000
111	Pratima Mishra*	NON-PROMOTER	375000
112	Suresh Chand Sharma	NON-PROMOTER	100000
113	Sachin Dhari	NON-PROMOTER	100000
114	Ayush Agarwal	NON-PROMOTER	100000
115	Supriya Sunil Patil#	NON-PROMOTER	375000
116	Varun Aggarwal	NON-PROMOTER	150000
117	Neha Abrol	PROMOTER	1818181
118	Annaya Management Consultancy Private Limited	PROMOTER	1818182
119	Natures Heavens India Private Limited	PROMOTER	1818182
120	Gaurav Kumar#	PROMOTER	1977273
		TOTAL	43960000

Note:

*** The name of the allottees has been corrected as per their PAN.**

The name has been replaced considering the eligibility criteria under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

INCORPORATION OF NEW AGENDA ITEM AFTER AGENDA ITEM NO. 5:

SPECIAL BUSINESS

ITEM NO. 6

TO ALTER THE OBJECT CLAUSE AND MAKE SUBSEQUENT AMENDMENTS IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 13, and other applicable provisions, if any of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and subject to the approval of Registrar of Companies, Chandigarh and such other approvals, sanctions permissions required in this regard, the consent of the members of the Company be and is hereby accorded to alter the Main Object i.e. Clause III(A) of the Memorandum of Association of the Company by inserting the new object i.e, **Prepaid Payment Instruments (PPIs)** under sub-clause no. 4 which shall be inserted and further read as follows:

4. To carry on in India or elsewhere in all Its branches, the business of **Prepaid Payment Instruments (PPIs)**, general finance, housing finance, investment and leasing and to provide advisory/ consultancy services (or leasing, hire purchase, finance and investment).

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company be and are hereby jointly and/or severally authorised to sign, execute and file necessary applications, forms, deeds, documents and writings as may be necessary for and on behalf of the Company and to settle and finalise all issues that may arise in this regard and to do all such acts, deeds, matters and things as maybe deemed necessary, proper, expedient or incidental for giving effect to the foregoing resolutions and to further authorise and delegate all or any of the powers conferred herein in any manner as they may deem fit".

IN REFERENCE TO THE CORRIGENDUM AND ADDENDUM AND UPDATIONS IN THE EXPLANATORY STATEMENT MENTIONED IN THE NOTICE DATED 03RD OCTOBER, 2024

Updation in the Explanatory Statement for Item No. 4

The shareholding of the list of Allottees as mentioned under Explanatory Statement (as and where mentioned) for the Item No. 4 on page no. 15 to 19 shall be read as follows:

Sr. No.	Name of Proposed Allottees	Pre-Preferential Issue Holding			Maximum No. of Warrants to be allotted	Post Preferential Issue Holding (assuming full conversion of Warrants)		
		Category (Promoter/ Promoter Group/Public)	No. of Equity Shares	%		Category (Promoter/ Promoter Group/Public)	No. of Equity Shares	%
1	Vikas Gupta	NON-PROMOTER	0	0	1500000	NON-PROMOTER	1500000	1.63
2	Richi Bansal	NON-PROMOTER	0	0	1350000	NON-PROMOTER	1350000	1.46
3	Anita Gupta	NON-PROMOTER	0	0	1000000	NON-PROMOTER	1000000	1.08
4	J J Consultants Private Limited	NON-PROMOTER	0	0	1000000	NON-PROMOTER	1000000	1.08
5	Rakesh Gupta	NON-PROMOTER	0	0	1000000	NON-PROMOTER	1000000	1.08
6	Vikrant Gupta	NON-PROMOTER	0	0	940000	NON-PROMOTER	940000	1.02

7	Arika Securities Private Limited	NON-PROMOTER	0	0	900000	NON-PROMOTER	900000	0.97
8	Pardeep Garg	NON-PROMOTER	0	0	900000	NON-PROMOTER	900000	0.97
9	Saket Agarwal	NON-PROMOTER	0	0	900000	NON-PROMOTER	900000	0.97
10	Vibhor Garg HUF	NON-PROMOTER	0	0	900000	NON-PROMOTER	900000	0.97
11	Rahul Sharma	NON-PROMOTER	0	0	600000	NON-PROMOTER	600000	0.65
12	Bhavya Nakra	NON-PROMOTER	0	0	500000	NON-PROMOTER	500000	0.54
13	Punit Dugar	NON-PROMOTER	0	0	500000	NON-PROMOTER	500000	0.54
14	Deepakk Goyel	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
15	Deepanshi Goel	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
16	Gbd Enterprises Private Limited	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
17	Kavneet Singh	NON-PROMOTER	0	0	550000	NON-PROMOTER	550000	0.59
18	Prabha Wati	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
19	Roshi Vaid	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
20	Sheetal Impex Private Limited	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
21	Vivek Vijaypal Gupta	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
22	Divyanshu Aggarwal	NON-PROMOTER	0	0	400000	NON-PROMOTER	400000	0.43
23	Manish Garg	NON-PROMOTER	0	0	400000	NON-PROMOTER	400000	0.43
24	Rakesh Kumar Singhal	NON-PROMOTER	0	0	400000	NON-PROMOTER	400000	0.43
25	Vipin Aggarwal	NON-PROMOTER	0	0	400000	NON-PROMOTER	400000	0.43
26	Divyansh Gupta	NON-PROMOTER	0	0	340000	NON-PROMOTER	340000	0.36
27	Vikram Bansal	NON-PROMOTER	0	0	340000	NON-PROMOTER	340000	0.36
28	Abhinav Bansal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
29	Akshat Batra	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
30	Amit Mittal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
31	Anoop Garg HUF	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
32	Deepali Vivek Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
33	Gaurav Bhadana	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
34	Karuna Singla	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
35	Manav Khanna	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
36	Neha Aggarwal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24

37	Payal Jain	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
38	Puneet Aggarwal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
39	Rajendra Kumar	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
40	Rakesh Chaturvedi	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
41	Richa Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
42	Rohan Gogari	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
43	Sakshi Kohli	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
44	Sanidhya Garg	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
45	Sanjay Agarwal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
46	Sanjeev Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
47	Saurabh Arora	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
48	Saurabh Goyal	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
49	Shannon Advisors Pvt Ltd	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
50	Sheetal Yogesh Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
51	Shivek Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
52	Amit Gupta	NON-PROMOTER	0	0	225000	NON-PROMOTER	225000	0.24
53	Anju Gupta	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
54	Bhavna Gupta	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
55	Chhaya Rani	NON-PROMOTER	0	0	300000	NON-PROMOTER	300000	0.32
56	Meenakshi Gupta	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
57	Rachna Kohli	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
58	Rajeev Kohli	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
59	Rajender Parshad Gupta	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
60	Gaurav Gupta	NON-PROMOTER	0	0	150000	NON-PROMOTER	150000	0.16
61	Ankit Jain	NON-PROMOTER	0	0	125000	NON-PROMOTER	125000	0.13
62	Mahesh Agarwal	NON-PROMOTER	0	0	125000	NON-PROMOTER	125000	0.13
63	Manoj Gupta	NON-PROMOTER	0	0	125000	NON-PROMOTER	125000	0.13
64	Saumya Srivastava	NON-PROMOTER	0	0	125000	NON-PROMOTER	125000	0.13
65	Sumit Bhutani	NON-PROMOTER	0	0	125000	NON-PROMOTER	125000	0.13
66	Farhad Yasmin	NON-PROMOTER	0	0	115000	NON-PROMOTER	115000	0.12

67	Krati Bansal	NON-PROMOTER	0	0	115000	NON-PROMOTER	115000	0.12
68	Akhil Jalan HUF	NON-PROMOTER	0	0	113000	NON-PROMOTER	113000	0.12
69	Gouri Shankar Jalan HUF	NON-PROMOTER	0	0	113000	NON-PROMOTER	113000	0.12
70	Kamal Kumar Jalan HUF	NON-PROMOTER	0	0	113000	NON-PROMOTER	113000	0.12
71	Mehta Bhavik Vishanraj	NON-PROMOTER	0	0	113000	NON-PROMOTER	113000	0.12
72	Nikhil Jalan HUF	NON-PROMOTER	0	0	113000	NON-PROMOTER	113000	0.12
73	Deipakk Bawa	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
74	Nidhi Chopra	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
75	Renu Jain	NON-PROMOTER	0	0	50000	NON-PROMOTER	50000	0.05
76	Luv Gupta	NON-PROMOTER	0	0	45000	NON-PROMOTER	45000	0.04
77	Kiran Deep Kaur	NON-PROMOTER	0	0	227273	NON-PROMOTER	227273	0.24
78	Atharva Professional Consultants LLP	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
79	Ria Raheja	NON-PROMOTER	0	0	1136364	NON-PROMOTER	1136364	1.23
80	Stuti Raheja	NON-PROMOTER	0	0	1136364	NON-PROMOTER	1136364	1.23
81	Alok Kumar Agarwal	NON-PROMOTER	0	0	50000	NON-PROMOTER	50000	0.05
82	Anju Bajaj	NON-PROMOTER	2807 01	0. 58	227273	NON-PROMOTER	507974	0.55
83	Amit Bajaj	NON-PROMOTER	5084 6	0. 10	227273	NON-PROMOTER	278119	0.30
84	Deepak Bajaj	NON-PROMOTER	5614 03	1. 17	227272	NON-PROMOTER	788675	0.85
85	Yash Aggarwal	NON-PROMOTER	0	0	220000	NON-PROMOTER	220000	0.23
86	Bhawna Arora	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
87	Kavita Bansal	NON-PROMOTER	0	0	200000	NON-PROMOTER	200000	0.21
88	Amit Gupta	NON-PROMOTER	0	0	180000	NON-PROMOTER	180000	0.19
89	Rakesh Kumar	NON-PROMOTER	0	0	340909	NON-PROMOTER	340909	0.37
90	Amandeep Singh	NON-PROMOTER	0	0	36364	NON-PROMOTER	36364	0.03
91	Sarfaraz Mallick	NON-PROMOTER	6685 0	0. 13	227273	NON-PROMOTER	294123	0.32
92	Abhineet Sapra	NON-PROMOTER	2	0	113636	NON-PROMOTER	113638	0.12
93	Radha Sapra	NON-PROMOTER	46	0	113636	NON-PROMOTER	113682	0.12
94	Lc Venture Debt Fund #	NON-PROMOTER	0	0	681818	NON-PROMOTER	681818	0.74
95	Boolean Ventura Private Limited #	NON-PROMOTER	0	0	440909	NON-PROMOTER	440909	0.47

96	Pks Share Brokers Private Limited	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
97	Sri Professionals Private Limited	NON-PROMOTER	0	0	450000	NON-PROMOTER	450000	0.48
98	Esr Corporate Consultants LLP	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
99	Djps Ventures LLP	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
100	Sugar Bunch Ventures LLP	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
101	Zohi Ventures LLP	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
102	Balram Bansal	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
103	Sanchi Garg	NON-PROMOTER	0	0	22727	NON-PROMOTER	22727	0.02
104	Ram Kumar	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
105	Himanshu Jain	NON-PROMOTER	0	0	45455	NON-PROMOTER	45455	0.04
106	Ashok Kumar Garg HUF	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
107	Prateek Gupta	NON-PROMOTER	0	0	113636	NON-PROMOTER	113636	0.12
108	Surinder Kalra	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
109	Sachin Jain	NON-PROMOTER	0	0	300000	NON-PROMOTER	300000	0.32
110	Santosh Rani	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
111	Pratima Mishra^	NON-PROMOTER	0	0	375000	NON-PROMOTER	375000	0.40
112	Suresh Chand Sharma	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
113	Sachin Dhari	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
114	Ayush Agarwal	NON-PROMOTER	0	0	100000	NON-PROMOTER	100000	0.10
115	Supriya Sunil Patil^	NON-PROMOTER	0	0	375000	NON-PROMOTER	375000	0.40
116	Varun Aggarwal	NON-PROMOTER	1010	0	150000	NON-PROMOTER	151010	0.16
117	Neha Abrol	PROMOTER	1772 562	3. 69	1818181	PROMOTER	3590743	3.90
118	Annaya Management Consultancy Private Limited	NON-PROMOTER	0	0	1818182	PROMOTER	1818182	1.97
119	Natures Heavens India Private Limited	PROMOTER	3863 587	8. 05	1818182	PROMOTER	5681769	6.18
120	Gaurav Kumar	PROMOTER	2262 271	4. 72	1977273	PROMOTER	4239544	4.61
	TOTAL		8859 278	18 .4 7	4396000 0		5281927 8	57.4 6

On Page No. 20, Explanatory Statement of the item no. 4:

g) Intent of the Promoters, directors or key managerial personnel or senior management of the Issuer to subscribe to the offer shall be read as follows:

The proposed allotment of 7431818 (Seventy-Four Lac Thirty-one Thousand Eight Hundred Eighteen) Share Warrants Convertible into Equity Shares to Mr. Gaurav Kumar, Ms. Neha Abrol, Natures Heavens India Private Limited and Annaya Management Consultancy Private Limited being Promoter and Promoter group and 227273 (Two Lac Twenty-Seven Thousand Two Hundred Seventy Three) Share Warrants Convertible into Equity Shares to Mr. Sarfaraz Mallick, being Non-Executive Non-Independent Director of the Company is considered under the allotment to Promoters and Directors. Further, the proposed allotment to Annaya Management Consultancy Private Limited of 1818182 share warrants shall be considered under the Promoter Category post allotment.

Except as mentioned above herein, no other Promoter/Director/Key Managerial Personnel intends to subscribe to any Share Warrants convertible into Equity Shares pursuant to the Preferential Issue.

On Page 21 to 23, Explanatory statement to item no. 4:

i) Identity of the natural persons who are the Ultimate Beneficial Owners of the Shares proposed to be allotted and/or who ultimately control the proposed allottees shall be read as follows:

S. No.	Name of the Proposed Allottee	Category	Natural persons who are the ultimate beneficial owners	Pre-Preferential Shareholding*	Post-Preferential Shareholding#	Post preferential share holding (%)
1	Vikas Gupta	NON-PROMOTER	Not Applicable	0	1500000	1.63
2	Richi Bansal	NON-PROMOTER	Not Applicable	0	1350000	1.46
3	Anita Gupta	NON-PROMOTER	Not Applicable	0	1000000	1.08
4	J J Consultants Private Limited	NON-PROMOTER	Ms. Charu Gupta	0	1000000	1.08
5	Rakesh Gupta	NON-PROMOTER	Not Applicable	0	1000000	1.08
6	Vikrant Gupta	NON-PROMOTER	Not Applicable	0	940000	1.02
7	Arika Securities Private Limited	NON-PROMOTER	Mr. Vijay G Vora	0	900000	0.97
8	Pardeep Garg		Mr. Suresh Vora	0		900000
9	Saket Agarwal	NON-PROMOTER	Not Applicable	0	900000	0.97
10	Vibhor Garg HUF	NON-PROMOTER	Not Applicable	0	900000	0.97
11	Rahul Sharma	NON-PROMOTER	Not Applicable	0	600000	0.65
12	Bhavya Nakra	NON-PROMOTER	Not Applicable	0	500000	0.54
13	Punit Dugar	NON-PROMOTER	Not Applicable	0	500000	0.54
14	Deepakk Goyal	NON-PROMOTER	Not Applicable	0	450000	0.48
15	Deepanshi Goel	NON-PROMOTER	Not Applicable	0	450000	0.48
16	Gbd Enterprises Private Limited	NON-PROMOTER	Mr. Deepak Kumar	0	450000	0.48
17	Kavneet Singh	NON-PROMOTER	Not Applicable	0	550000	0.59
18	Prabha Wati	NON-PROMOTER	Not Applicable	0	450000	0.48
19	Roshi Vaid	NON-PROMOTER	Not Applicable	0	450000	0.48
20	Sheetal Impex Private Limited	NON-PROMOTER	Mr. Bihari Lal Saraf	0	450000	0.48
21	Vivek Vijaypal Gupta		Mr. Bal Kishan Saraf	0		
22	Divyanshu Aggarwal	NON-PROMOTER	Not Applicable	0	400000	0.43
23	Manish Garg	NON-PROMOTER	Not Applicable	0	400000	0.43
24	Rakesh Kumar Singhal	NON-PROMOTER	Not Applicable	0	400000	0.43
25	Vipin Aggarwal	NON-PROMOTER	Not Applicable	0	400000	0.43
26	Divyansh Gupta	NON-PROMOTER	Not Applicable	0	340000	0.36
27	Vikram Bansal	NON-PROMOTER	Not Applicable	0	340000	0.36

28	Abhinav Bansal	NON-PROMOTER	Not Applicable	0	225000	0.24
29	Akshat Batra	NON-PROMOTER	Not Applicable	0	225000	0.24
30	Amit Mittal	NON-PROMOTER	Not Applicable	0	225000	0.24
31	Anoop Garg HUF	NON-PROMOTER	Mr. Anoop Garg	0	225000	0.24
32	Deepali Vivek Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
33	Gaurav Bhadana	NON-PROMOTER		0	225000	0.24
34	Karuna Singla	NON-PROMOTER	Not Applicable	0	225000	0.24
35	Manav Khanna	NON-PROMOTER	Not Applicable	0	225000	0.24
36	Neha Aggarwal	NON-PROMOTER	Not Applicable	0	225000	0.24
37	Payal Jain	NON-PROMOTER	Not Applicable	0	225000	0.24
38	Puneet Aggarwal	NON-PROMOTER	Not Applicable	0	225000	0.24
39	Rajendra Kumar	NON-PROMOTER	Not Applicable	0	225000	0.24
40	Rakesh Chaturvedi	NON-PROMOTER	Not Applicable	0	225000	0.24
41	Richa Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
42	Rohan Gogari	NON-PROMOTER	Not Applicable	0	225000	0.24
43	Sakshi Kohli	NON-PROMOTER	Not Applicable	0	225000	0.24
44	Sanidhya Garg	NON-PROMOTER	Not Applicable	0	225000	0.24
45	Sanjay Agarwal	NON-PROMOTER	Not Applicable	0	225000	0.24
46	Sanjeev Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
47	Saurabh Arora	NON-PROMOTER	Not Applicable	0	225000	0.24
48	Saurabh Goyal	NON-PROMOTER	Not Applicable	0	225000	0.24
49	Shannon Advisors Pvt Ltd	NON-PROMOTER	Mr. Rishu Goyal	0	225000	0.24
			Mr. Pavan Kumar Agrawal			
50	Sheetal Yogesh Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
51	Shivek Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
52	Amit Gupta	NON-PROMOTER	Not Applicable	0	225000	0.24
53	Anju Gupta	NON-PROMOTER	Not Applicable	0	200000	0.21
54	Bhavna Gupta	NON-PROMOTER	Not Applicable	0	200000	0.21
55	Chhaya Rani	NON-PROMOTER	Not Applicable	0	300000	0.32
56	Meenakshi Gupta	NON-PROMOTER	Not Applicable	0	200000	0.21
57	Rachna Kohli	NON-PROMOTER	Not Applicable	0	200000	0.21
58	Rajeev Kohli	NON-PROMOTER	Not Applicable	0	200000	0.21
59	Rajender Parshad Gupta	NON-PROMOTER	Not Applicable	0	200000	0.21
60	Gaurav Gupta	NON-PROMOTER	Not Applicable	0	150000	0.16
61	Ankit Jain	NON-PROMOTER	Not Applicable	0	125000	0.13
62	Mahesh Agarwal	NON-PROMOTER	Not Applicable	0	125000	0.13
63	Manoj Gupta	NON-PROMOTER	Not Applicable	0	125000	0.13
64	Saumya Srivastava	NON-PROMOTER	Not Applicable	0	125000	0.13
65	Sumit Bhutani	NON-PROMOTER	Not Applicable	0	125000	0.13
66	Farhad Yasmin	NON-PROMOTER	Not Applicable	0	115000	0.12
67	Krati Bansal	NON-PROMOTER	Not Applicable	0	115000	0.12
68	Akhil Jalan HUF	NON-PROMOTER	Mr. Akhil Kamalkumar Jalan	0	113000	0.12
69	Gouri Shankar Jalan HUF	NON-PROMOTER	Mr. Kamalkumar G Jalan	0	113000	0.12
70	Kamal Kumar Jalan HUF	NON-PROMOTER	Mr. Kamalkumar G Jalan	0	113000	0.12
71	Mehta Bhavik Vishanraj	NON-PROMOTER	Not Applicable	0	113000	0.12
72	Nikhil Jalan HUF	NON-PROMOTER	Mr. Nikhil Kamalkumar Jalan	0	113000	0.12
73	Deipakk Bawa	NON-PROMOTER	Not Applicable	0	100000	0.10
74	Nidhi Chopra	NON-PROMOTER	Not Applicable	0	100000	0.10
75	Renu Jain	NON-PROMOTER	Not Applicable	0	50000	0.05
76	Luv Gupta	NON-PROMOTER	Not Applicable	0	45000	0.04
77	Kiran Deep Kaur	NON-PROMOTER	Not Applicable	0	227273	0.24
78	Atharva Professional Consultants LLP	NON-PROMOTER	Mr. Mukesh Sukhija	0	450000	0.48
79	Ria Raheja	NON-PROMOTER	Not Applicable	0	1136364	1.23

80	Stuti Raheja	NON-PROMOTER	Not Applicable	0	1136364	1.23	
81	Alok Kumar Agarwal	NON-PROMOTER	Not Applicable	0	50000	0.05	
82	Anju Bajaj	NON-PROMOTER	Not Applicable	280701	507974	0.55	
83	Amit Bajaj	NON-PROMOTER	Not Applicable	50846	278119	0.30	
84	Deepak Bajaj	NON-PROMOTER	Not Applicable	561403	788675	0.85	
85	Yash Aggarwal	NON-PROMOTER	Not Applicable	0	220000	0.23	
86	Bhawna Arora	NON-PROMOTER	Not Applicable	0	200000	0.21	
87	Kavita Bansal	NON-PROMOTER	Not Applicable	0	200000	0.21	
88	Amit Gupta	NON-PROMOTER	Not Applicable	0	180000	0.19	
89	Rakesh Kumar	NON-PROMOTER	Not Applicable	0	340909	0.37	
90	Amandeep Singh	NON-PROMOTER	Not Applicable	0	36364	0.03	
91	Sarfaraz Mallick	NON-PROMOTER	Not Applicable	66850	294123	0.32	
92	Abhineet Sapra	NON-PROMOTER	Not Applicable	2	113638	0.12	
93	Radha Sapra	NON-PROMOTER	Not Applicable	46	113682	0.12	
94	Lc Venture Debt Fund	NON-PROMOTER	"	0	681818	0.74	
95	Boolean Ventura Private Limited	NON-PROMOTER	Mr. Vishal Abrol	0		0.47	
			Mr. Sparsh Abrol		440909		
96	Pks Share Brokers Private Limited	NON-PROMOTER	Mr. Namit Sacheti	0	100000	0.10	
97	Sri Professionals Private Limited	NON-PROMOTER	Mr. Mohit Goyal	0	450000	0.48	
98	Esr Corporate Consultants LLP	NON-PROMOTER	Mr. Gaurav Jain	0		0.10	
					100000		
99	Djps Ventures LLP	NON-PROMOTER	Mr. Deepak Atmaram Jaiswal	0	100000	0.10	
100	Sugar Bunch Ventures LLP	NON-PROMOTER	Mr. Vinayak Pandurang Borkar	0		0.10	
					100000		
101	Zohi Ventures LLP	NON-PROMOTER	Ms. Dhanshree V Pednekar	0	100000	0.10	
102	Balram Bansal	NON-PROMOTER	Not Applicable	0	100000	0.10	
103	Sanchi Garg	NON-PROMOTER	Not Applicable	0	22727	0.02	
104	Ram Kumar	NON-PROMOTER	Not Applicable	0	100000	0.10	
105	Himanshu Jain	NON-PROMOTER	Not Applicable	0	45455	0.04	
106	Ashok Kumar Garg HUF	NON-PROMOTER	Ashok Kumar Garg	0	100000	0.10	
107	Prateek Gupta	NON-PROMOTER	Not Applicable	0	113636	0.12	
108	Surinder Kalra	NON-PROMOTER	Not Applicable	0	100000	0.10	
109	Sachin Jain	NON-PROMOTER	Not Applicable	0	300000	0.32	
110	Santosh Rani	NON-PROMOTER	Not Applicable	0	100000	0.10	
111	Pratima Mishra	NON-PROMOTER	Not Applicable	0	375000	0.40	
112	Suresh Chand Sharma	NON-PROMOTER	Not Applicable	0	100000	0.10	
113	Sachin Dhari	NON-PROMOTER	Not Applicable	0	100000	0.10	
114	Ayush Agarwal	NON-PROMOTER	Not Applicable	0	100000	0.10	
115	Supriya Sunil Patil^	NON-PROMOTER	Not Applicable	0	375000	0.40	
116	Varun Aggarwal	NON-PROMOTER	Not Applicable	1010	151010	0.16	
117	Neha Abrol	PROMOTER	Not Applicable	1772562	3590743	3.90	
118	Annaya Management Consultancy Private Limited	PROMOTER	Ms. Neha Abrol	0	1818182	1.97	
119	Natures Heavens India Private Limited	PROMOTER	Mr. Gaurav Kumar	3863587	5681769	6.18	
			Ms. Neha Abrol				
120	Gaurav Kumar	PROMOTER	Not Applicable	2262271	4239544	4.61	
Total					8859278	52819278	57.46

On Page No. 23-25, Explanatory Statement of the item no. 4:

j) The name of the proposed allottees along with their percentage of post preferential issue capital that may be held by them and the change in control, if any, in the Company that would occur consequent to the Preferential Issue shall be read as follows:

There will be no change in control in the Company consequent to the completion of the Preferential Issue to the Promoters and Non-Promoters/ Public Shareholders.

S.NO.	NAME OF ALLOTTEE	PERCENTAGE OF POST PREFERENTIAL ISSUE CAPITAL
1	Vikas Gupta	1.63
2	Richi Bansal	1.46
3	Anita Gupta	1.08
4	JJ Consultants Private Limited	1.08
5	Rakesh Gupta	1.08
6	Vikrant Gupta	1.02
7	Arika Securities Private Limited	0.97
8	Pardeep Garg	0.97
9	Saket Agarwal	0.97
10	Vibhor Garg HUF	0.97
11	Rahul Sharma	0.65
12	Bhavya Nakra	0.54
13	Punit Dugar	0.54
14	Deepakk Goyel	0.48
15	Deepanshi Goel	0.48
16	Gbd Enterprises Private Limited	0.48
17	Kavneet Singh	0.59
18	Prabha Wati	0.48
19	Roshi Vaid	0.48
20	Sheetal Impex Private Limited	0.48
21	Vivek Vijaypal Gupta	0.48
22	Divyanshu Aggarwal	0.43
23	Manish Garg	0.43
24	Rakesh Kumar Singhal	0.43
25	Vipin Aggarwal	0.43
26	Divyansh Gupta	0.36
27	Vikram Bansal	0.36
28	Abhinav Bansal	0.24
29	Akshat Batra	0.24
30	Amit Mittal	0.24
31	Anoop Garg HUF	0.24
32	Deepali Vivek Gupta	0.24
33	Gaurav Bhadana	0.24
34	Karuna Singla	0.24
35	Manav Khanna	0.24
36	Neha Aggarwal	0.24
37	Payal Jain	0.24
38	Puneet Aggarwal	0.24
39	Rajendra Kumar	0.24
40	Rakesh Chaturvedi	0.24
41	Richa Gupta	0.24
42	Rohan Gogari	0.24
43	Sakshi Kohli	0.24
44	Sanidhya Garg	0.24
45	Sanjay Agarwal	0.24
46	Sanjeev Gupta	0.24
47	Saurabh Arora	0.24
48	Saurabh Goyal	0.24
49	Shannon Advisors Pvt Ltd	0.24
50	Sheetal Yogesh Gupta	0.24
51	Shivek Gupta	0.24
52	Amit Gupta	0.24
53	Anju Gupta	0.21
54	Bhavna Gupta	0.21
55	Chhaya Rani	0.32
56	Meenakshi Gupta	0.21

57	Rachna Kohli	0.21
58	Rajeev Kohli	0.21
59	Rajender Parshad Gupta	0.21
60	Gaurav Gupta	0.16
61	Ankit Jain	0.13
62	Mahesh Agarwal	0.13
63	Manoj Gupta	0.13
64	Saumya Srivastava	0.13
65	Sumit Bhutani	0.13
66	Farhad Yasmin	0.12
67	Krati Bansal	0.12
68	Akhil Jalan HUF	0.12
69	Gouri Shankar Jalan HUF	0.12
70	Kamal Kumar Jalan HUF	0.12
71	Mehta Bhavik Vishanraj	0.12
72	Nikhil Jalan HUF	0.12
73	Deipakk Bawa	0.10
74	Nidhi Chopra	0.10
75	Renu Jain	0.05
76	Luv Gupta	0.04
77	Kiran Deep Kaur	0.24
78	Atharva Professional Consultants LLP	0.48
79	Ria Raheja	1.23
80	Stuti Raheja	1.23
81	Alok Kumar Agarwal	0.05
82	Anju Bajaj	0.55
83	Amit Bajaj	0.30
84	Deepak Bajaj	0.85
85	Yash Aggarwal	0.23
86	Bhawna Arora	0.21
87	Kavita Bansal	0.21
88	Amit Gupta	0.19
89	Rakesh Kumar	0.37
90	Amandeep Singh	0.03
91	Sarfaraz Mallick	0.32
92	Abhineet Sapra	0.12
93	Radha Sapra	0.12
94	Lc Venture Debt Fund	0.74
95	Boolean Ventura Private Limited	0.47
96	Pks Share Brokers Private Limited	0.10
97	Sri Professionals Private Limited	0.48
98	Esr Corporate Consultants LLP	0.10
99	Djps Ventures LLP	0.10
100	Sugar Bunch Ventures LLP	0.10
101	Zohi Ventures LLP	0.10
102	Balram Bansal	0.10
103	Sanchi Garg	0.02
104	Ram Kumar	0.10
105	Himanshu Jain	0.04
106	Ashok Kumar Garg HUF	0.10
107	Prateek Gupta	0.12
108	Surinder Kalra	0.10
109	Sachin Jain	0.32
110	Santosh Rani	0.10
111	Pratima Mishra	0.40
112	Suresh Chand Sharma	0.10
113	Sachin Dhari	0.10
114	Ayush Agarwal	0.10
115	Supriya Sunil Patil	0.40
116	Varun Aggarwal	0.16
117	Neha Abrol	3.90

118	Annaya Management Consultancy Private Limited	1.97
119	Natures Heavens India Private Limited	6.18
120	Gaurav Kumar	4.61
	Total	57.46

On Page No. 25-27, Explanatory Statement of the item no. 4:

k) The Current and Proposed Status of the Allottee(s) post Preferential Issue namely, Promoter or Non-Promoter shall be read as follows:

S.No.	NAME OF PROPOSED ALLOTTEE	CURRENT STATUS	PROPOSED STATUS
1	Vikas Gupta	NON-PROMOTER	NON-PROMOTER
2	Richi Bansal	NON-PROMOTER	NON-PROMOTER
3	Anita Gupta	NON-PROMOTER	NON-PROMOTER
4	J J Consultants Private Limited	NON-PROMOTER	NON-PROMOTER
5	Rakesh Gupta	NON-PROMOTER	NON-PROMOTER
6	Vikrant Gupta	NON-PROMOTER	NON-PROMOTER
7	Arika Securities Private Limited	NON-PROMOTER	NON-PROMOTER
8	Pardeep Garg	NON-PROMOTER	NON-PROMOTER
9	Saket Agarwal	NON-PROMOTER	NON-PROMOTER
10	Vibhor Garg HUF	NON-PROMOTER	NON-PROMOTER
11	Rahul Sharma	NON-PROMOTER	NON-PROMOTER
12	Bhavya Nakra	NON-PROMOTER	NON-PROMOTER
13	Punit Dugar	NON-PROMOTER	NON-PROMOTER
14	Deepakk Goyal	NON-PROMOTER	NON-PROMOTER
15	Deepanshi Goel	NON-PROMOTER	NON-PROMOTER
16	Gbd Enterprises Private Limited	NON-PROMOTER	NON-PROMOTER
17	Kavneet Singh	NON-PROMOTER	NON-PROMOTER
18	Prabha Wati	NON-PROMOTER	NON-PROMOTER
19	Roshi Vaid	NON-PROMOTER	NON-PROMOTER
20	Sheetal Impex Private Limited	NON-PROMOTER	NON-PROMOTER
21	Vivek Vijaypal Gupta	NON-PROMOTER	NON-PROMOTER
22	Divyanshu Aggarwal	NON-PROMOTER	NON-PROMOTER
23	Manish Garg	NON-PROMOTER	NON-PROMOTER
24	Rakesh Kumar Singhal	NON-PROMOTER	NON-PROMOTER
25	Vipin Aggarwal	NON-PROMOTER	NON-PROMOTER
26	Divyansh Gupta	NON-PROMOTER	NON-PROMOTER
27	Vikram Bansal	NON-PROMOTER	NON-PROMOTER
28	Abhinav Bansal	NON-PROMOTER	NON-PROMOTER
29	Akshat Batra	NON-PROMOTER	NON-PROMOTER
30	Amit Mittal	NON-PROMOTER	NON-PROMOTER
31	Anoop Garg HUF	NON-PROMOTER	NON-PROMOTER
32	Deepali Vivek Gupta	NON-PROMOTER	NON-PROMOTER
33	Gaurav Bhadana	NON-PROMOTER	NON-PROMOTER
34	Karuna Singla	NON-PROMOTER	NON-PROMOTER
35	Manav Khanna	NON-PROMOTER	NON-PROMOTER
36	Neha Aggarwal	NON-PROMOTER	NON-PROMOTER
37	Payal Jain	NON-PROMOTER	NON-PROMOTER
38	Puneet Aggarwal	NON-PROMOTER	NON-PROMOTER
39	Rajendra Kumar	NON-PROMOTER	NON-PROMOTER
40	Rakesh Chaturvedi	NON-PROMOTER	NON-PROMOTER
41	Richa Gupta	NON-PROMOTER	NON-PROMOTER
42	Rohan Gogari	NON-PROMOTER	NON-PROMOTER
43	Sakshi Kohli	NON-PROMOTER	NON-PROMOTER
44	Sanidhya Garg	NON-PROMOTER	NON-PROMOTER
45	Sanjay Agarwal	NON-PROMOTER	NON-PROMOTER
46	Sanjeev Gupta	NON-PROMOTER	NON-PROMOTER
47	Saurabh Arora	NON-PROMOTER	NON-PROMOTER

48	Saurabh Goyal	NON-PROMOTER	NON-PROMOTER
49	Shannon Advisors Pvt Ltd	NON-PROMOTER	NON-PROMOTER
50	Sheetal Yogesh Gupta	NON-PROMOTER	NON-PROMOTER
51	Shivek Gupta	NON-PROMOTER	NON-PROMOTER
52	Amit Gupta	NON-PROMOTER	NON-PROMOTER
53	Anju Gupta	NON-PROMOTER	NON-PROMOTER
54	Bhavna Gupta	NON-PROMOTER	NON-PROMOTER
55	Chhaya Rani	NON-PROMOTER	NON-PROMOTER
56	Meenakshi Gupta	NON-PROMOTER	NON-PROMOTER
57	Rachna Kohli	NON-PROMOTER	NON-PROMOTER
58	Rajeev Kohli	NON-PROMOTER	NON-PROMOTER
59	Rajender Parshad Gupta	NON-PROMOTER	NON-PROMOTER
60	Gaurav Gupta	NON-PROMOTER	NON-PROMOTER
61	Ankit Jain	NON-PROMOTER	NON-PROMOTER
62	Mahesh Agarwal	NON-PROMOTER	NON-PROMOTER
63	Manoj Gupta	NON-PROMOTER	NON-PROMOTER
64	Saumya Srivastava	NON-PROMOTER	NON-PROMOTER
65	Sumit Bhutani	NON-PROMOTER	NON-PROMOTER
66	Farhad Yasmin	NON-PROMOTER	NON-PROMOTER
67	Krati Bansal	NON-PROMOTER	NON-PROMOTER
68	Akhil Jalan HUF	NON-PROMOTER	NON-PROMOTER
69	Gouri Shankar Jalan HUF	NON-PROMOTER	NON-PROMOTER
70	Kamal Kumar Jalan HUF	NON-PROMOTER	NON-PROMOTER
71	Mehta Bhavik Vishanraj	NON-PROMOTER	NON-PROMOTER
72	Nikhil Jalan HUF	NON-PROMOTER	NON-PROMOTER
73	Deipakk Bawa	NON-PROMOTER	NON-PROMOTER
74	Nidhi Chopra	NON-PROMOTER	NON-PROMOTER
75	Renu Jain	NON-PROMOTER	NON-PROMOTER
76	Luv Gupta	NON-PROMOTER	NON-PROMOTER
77	Kiran Deep Kaur	NON-PROMOTER	NON-PROMOTER
78	Atharva Professional Consultants LLP	NON-PROMOTER	NON-PROMOTER
79	Ria Raheja	NON-PROMOTER	NON-PROMOTER
80	Stuti Raheja	NON-PROMOTER	NON-PROMOTER
81	Alok Kumar Agarwal	NON-PROMOTER	NON-PROMOTER
82	Anju Bajaj	NON-PROMOTER	NON-PROMOTER
83	Amit Bajaj	NON-PROMOTER	NON-PROMOTER
84	Deepak Bajaj	NON-PROMOTER	NON-PROMOTER
85	Yash Aggarwal	NON-PROMOTER	NON-PROMOTER
86	Bhawna Arora	NON-PROMOTER	NON-PROMOTER
87	Kavita Bansal	NON-PROMOTER	NON-PROMOTER
88	Amit Gupta	NON-PROMOTER	NON-PROMOTER
89	Rakesh Kumar	NON-PROMOTER	NON-PROMOTER
90	Amandeep Singh	NON-PROMOTER	NON-PROMOTER
91	Sarfraz Mallick	NON-PROMOTER	NON-PROMOTER
92	Abhineet Sapra	NON-PROMOTER	NON-PROMOTER
93	Radha Sapra	NON-PROMOTER	NON-PROMOTER
94	Lc Venture Debt Fund	NON-PROMOTER	NON-PROMOTER
95	Boolean Ventura Private Limited	NON-PROMOTER	NON-PROMOTER
96	Pks Share Brokers Private Limited	NON-PROMOTER	NON-PROMOTER
97	Sri Professionals Private Limited	NON-PROMOTER	NON-PROMOTER
98	Esr Corporate Consultants LLP	NON-PROMOTER	NON-PROMOTER
99	Djps Ventures LLP	NON-PROMOTER	NON-PROMOTER
100	Sugar Bunch Ventures LLP	NON-PROMOTER	NON-PROMOTER
101	Zohi Ventures LLP	NON-PROMOTER	NON-PROMOTER
102	Balram Bansal	NON-PROMOTER	NON-PROMOTER
103	Sanchi Garg	NON-PROMOTER	NON-PROMOTER
104	Ram Kumar	NON-PROMOTER	NON-PROMOTER
105	Himanshu Jain	NON-PROMOTER	NON-PROMOTER
106	Ashok Kumar Garg HUF	NON-PROMOTER	NON-PROMOTER
107	Prateek Gupta	NON-PROMOTER	NON-PROMOTER
108	Surinder Kalra	NON-PROMOTER	NON-PROMOTER

109	Sachin Jain	NON-PROMOTER	NON-PROMOTER
110	Santosh Rani	NON-PROMOTER	NON-PROMOTER
111	Pratima Mishra	NON-PROMOTER	NON-PROMOTER
112	Suresh Chand Sharma	NON-PROMOTER	NON-PROMOTER
113	Sachin Dhari	NON-PROMOTER	NON-PROMOTER
114	Ayush Agarwal	NON-PROMOTER	NON-PROMOTER
115	Supriya Sunil Patil	NON-PROMOTER	NON-PROMOTER
116	Varun Aggarwal	NON-PROMOTER	NON-PROMOTER
117	Neha Abrol	PROMOTER	PROMOTER
118	Annaya Management Consultancy Private Limited	NON-PROMOTER	PROMOTER
119	Natures Heavens India Private Limited	PROMOTER	PROMOTER
120	Gaurav Kumar	PROMOTER	PROMOTER

On Page 31, Annexure-B to the Notice, Shareholding Pattern of the Company before and after the Preferential Issue shall be read as follows:

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ANNEXURE B TO THE EXPLANATORY STATEMENT

SHAREHOLDING PATTERN OF THE COMPANY BEFORE AND AFTER THE PREFERENTIAL ISSUE (AFTER DILUTION {WARRANTS CONVERSION INTO EQUITY SHARES})

*Post Issue Shareholding is on the basis of assumption of full conversion of warrants into equity shares

Sr. No	Category	Pre-issue		Post-issue*	
		No of shares held	% of share holding	No of shares held	% of share holding
A	Promoters & Promoter Group Share holding				
1	Indian				
A	Individual	4868166	10.15	86,63,620	9.42
B	Family Trust	0	0	0	0
C	Bodies corporate	6221937	12.97	98,58,301	10.7
	Sub-Total (A)(1)	11090103	23.12	1,83,62,830	20.15
2	Foreign				
a	Individual	0	0	0	0
b	Bodies corporate	0	0	0	0
	Sub-total (A)(2)	0	0	0	0
	Total Promoters & Promoter Group Holding (A) {(A) (1) +(A) (2)}	11090103	23.12	1,85,21,921	20.15
B	Non-Promoters/ Public Share Holding				
1	Institutional investors	0	0	0	0
	Sub-total (B)(1)	0	0	0	0
2	Central Government/ State Government	0	0	0	0
	Sub-total (B)(2)	0	0	0	0
3	Non-institution	0	0	0	0
a	Individuals				
	Directors and their relatives (excluding independent directors and nominee directors)	15,22,944	3.17	17,50,217	1.90
i)	Individual shareholders holding nominal share capital upto INR 2 Lakhs	59,75,743	12.46	59,75,743	6.50
ii)	Individual shareholders holding nominal share capital in excess of INR 2 Lakhs	1,22,52,955	25.55	4,13,29,137	44.96
b.	NBFCs registered with RBI	0	0	0	0
c.	Any other (specify)				
	Bodies Corporate	1,66,77,705	34.78	2,15,43,614	23.43
	Non-Resident Indians	1,92,785	0.40	1,92,785	0.20
	Resident Indian HUF	0	0	16,77,000	1.82

	Trusts	0	0	681818	0.74
	Clearing Member	2,38,232	0.49	2,38,232	0.25
	Sub- Total (B) (3)	36860364	76.87	73388546	79.84
	Total Public Shareholding (B)	36860364	76.87	73388546	79.84
	Total (A) +(B)	47950467	100	91910467	100
C	Shares held by Custodians for ADR and GDR	0	0	0	0
	Total (A) +(B)+ (C)	47950467	100	91910467	100

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In reference to Item no. 6, the following explanatory statement shall be inserted in the notice of the EoGM dated 03rd October, 2024 after the Explanatory Statement pertaining to Item no. 5:

ITEM NO.6:

The Company is in the process of commencing certain new business activities and consequently the Board in its meeting held on 02nd September, 2024 has considered the matter for moving forward for making the application to Reserve Bank of India for issuing Prepaid Payment Instruments (PPIs). Subsequently, the Board is in opinion to insert the said object under the Main Object Clause of the Memorandum of Association ("MoA") of the Company via altering the sub-clause no. 4 of Clause III(A) of the MoA.

In light of the same, the Board in its meeting held on 22nd October, 2024 has proposed to alter the Clause III(A) of the Memorandum of Association via inserting the new object of business of ***Prepaid Payment Instruments (PPIs)***, as mentioned in the proposed resolution under the agenda item no. 6 of the notice. As deliberated above, the new line of business will be inserted under the object clause in addition to the existing Main Objects of the company. The sub clause 4 of the Main Object Clause i.e. Clause III(A) of the Memorandum of Association of the Company shall be read as follows:

To carry on in India or elsewhere In all Its branches the business of *Prepaid Payment Instruments (PPIs)*, general finance, housing finance, investment and leasing and to provide advisory/ consultancy services (or leasing, hire purchase, finance and investment.

Draft copy of the amended Memorandum of Association is available at the registered office of the Company for inspection during business hours till the date of the meeting. The Board recommends the resolution as set out in item No. 6 of the Notice for approval by the members as **Special Resolution**.

None of the other Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 6 of the Notice.

This Corrigendum and Addendum shall form an integral part of the Notice of 1st (First) Extra-Ordinary General Meeting for the financial year 2024-25 dated 03rd October, 2024 which has been sent/ dispatched on 08th October, 2024 to the members as on the cut-off date i.e, Friday, 04th October, 2024. Accordingly, all the concerned shareholders, Depositories, Share Transfer Agent, Agencies appointed for e-voting, other authorities, regulators and all other concerned persons are requested to take note of the above amendments and shall read Notice of 1st (First) Extra-Ordinary General Meeting of the Company along with this Corrigendum and Addendum.

**By Order of the Board of Directors
Regency Fincorp Limited**

**-Sd/-
Prashant Khera
Company Secretary and Compliance Officer
M. NO.: A72928**

**Registered Office:
Unit No. 57-58, 4th Floor, Sushma Infinium
Chandigarh-Ambala Highway, Zirakpur, Mohali,
Punjab, 140603
CIN: L67120PB1993PLC013169
Email id: secretarial.regency@gmail.com
Website: www.regencyfincorp.com**

**Date: 22nd October, 2024
Place: Zirakpur, Punjab**