



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com
E-mail : regencyinvestmentsltd@gmail.com

28th April, 2025

**The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001**

SUB: ANNOUNCEMENT PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED FOR THE QUARTER ENDED ON 31st MARCH, 2025

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Statement of deviation(s) or variation(s) in utilization of the proceeds of funds raised through Warrants being made fully paid-up and preferential issue of Warrants during the quarter by the Company for the quarter ended 31st March, 2025.

Kindly take the same on your records.

Thanking You,

For Regency Fincorp Limited

**GAURAV KUMAR
MANAGING DIRECTOR
DIN: 06717452**

Encl: As Above



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STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Annexure-A

Statement of Deviation / Variation in utilization of funds raised	
Name of listed entity	Regency Fincorp Limited
Mode of Fund Raising	Preferential Issue of Convertible warrants (75% of the Total Amount Received against Warrants and made fully paid-up)
Date of Raising Funds	28 th December, 2024 Warrants were issued to the warrant holders
Amount Raised	Rs. 25,81,27,501.50/-
Report filed for Quarter ended	31 st March, 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company



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Original Object	Modified Object, if any	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company	Not Applicable	NA	Rs. 25,81,27,501.50	Not Applicable	NA

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc